AN EMERGING MULTI-COMMODITY RESOURCE PRODUCER

INDONESIA | PHILIPPINES

Robust
Resources Limited

Disclaimer

This presentation contains ‘forward-looking statements’ as defined or implied at common law and within the meaning of the corporations law. Such forward-looking statements may include, without limitation: (i) estimates of future gold, silver and base metal sales; (ii) estimates of future cash costs; (iii) estimates of future capital expenditure; (iv) statements regarding the sensitivity of reserves to commodity prices; and (v) statements regarding future exploration results.

Where the company or any of its officers or directors or representatives expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and the company or its officers or representatives as the case may be believe to have a reasonable basis for implying such an expectation or belief. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold, copper, silver and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes.

The company does not undertake any obligations to publicly release revisions to any ‘forward looking statement’, to reflect events or circumstances after the date of this release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

Investment highlights

- **Multi-commodity resource company engaged in the exploration and development of precious and base metals in Indonesia and the Philippines**
- **Strong local partner and social license**
  - Salim Group, one of Asia's largest conglomerates holds 19.8% of ROL and 22.5% in the Romang Island projects
  - Permitting in place
  - Long-term commitment to building strong community relationships
- **Focus on advancing Lakuwahi Gold-Silver-Copper projects on Romang Island to generate near-term cash flow**
  - Fully-funded through feasibility: ~$25 million in cash
  - Low CAPEX and OPEX heap leach study underway
  - Strong and experienced board and management team
- **Significant exploration upside beyond the Lakuwahi Oxide projects**
  - Current JORC resource of 1.18moz AuEq is only the start
  - Exciting new discoveries: Batu Perak, Batu Hitam East / West, Batu Jagung
  - Shallow, high-grade Mn deposit sits above Au-Ag-Cu
  - Multiple porphyry-style targets at North Romang
  - Lakuwahi Polymetallic (Sulphide) Projects sit below Oxide project
  - Portfolio of Au-Cu projects in the Philippines with a pipeline of additional opportunities

Focused resource development

Prudent capital management

87.9 million shares | $25m cash

February 2007: Listed on ASX with 24.8m shares on issue and $2.75 million cash

February 2008: Acquires interest in Romang Island, Indonesia

February 2009: Farms-out Australian assets to focus on Romang Island

June 2009: Secures Talbot Group as cornerstone investor raising $2.5 million at 35c per share

July 2009: Large porphyry potential discovered at North Romang

December 2009: Strikes high-grade gold on Romang Island (53.5m @ 5.62 g/t Au)

December 2009: Secures institutional support raising $7.4 million at $1.20 per share

April 2010: Acquires 100% of Romang Island project for cash and shares valued at $20 million

October 2010: Raises $30 million in institutional placement at $1.65 per share

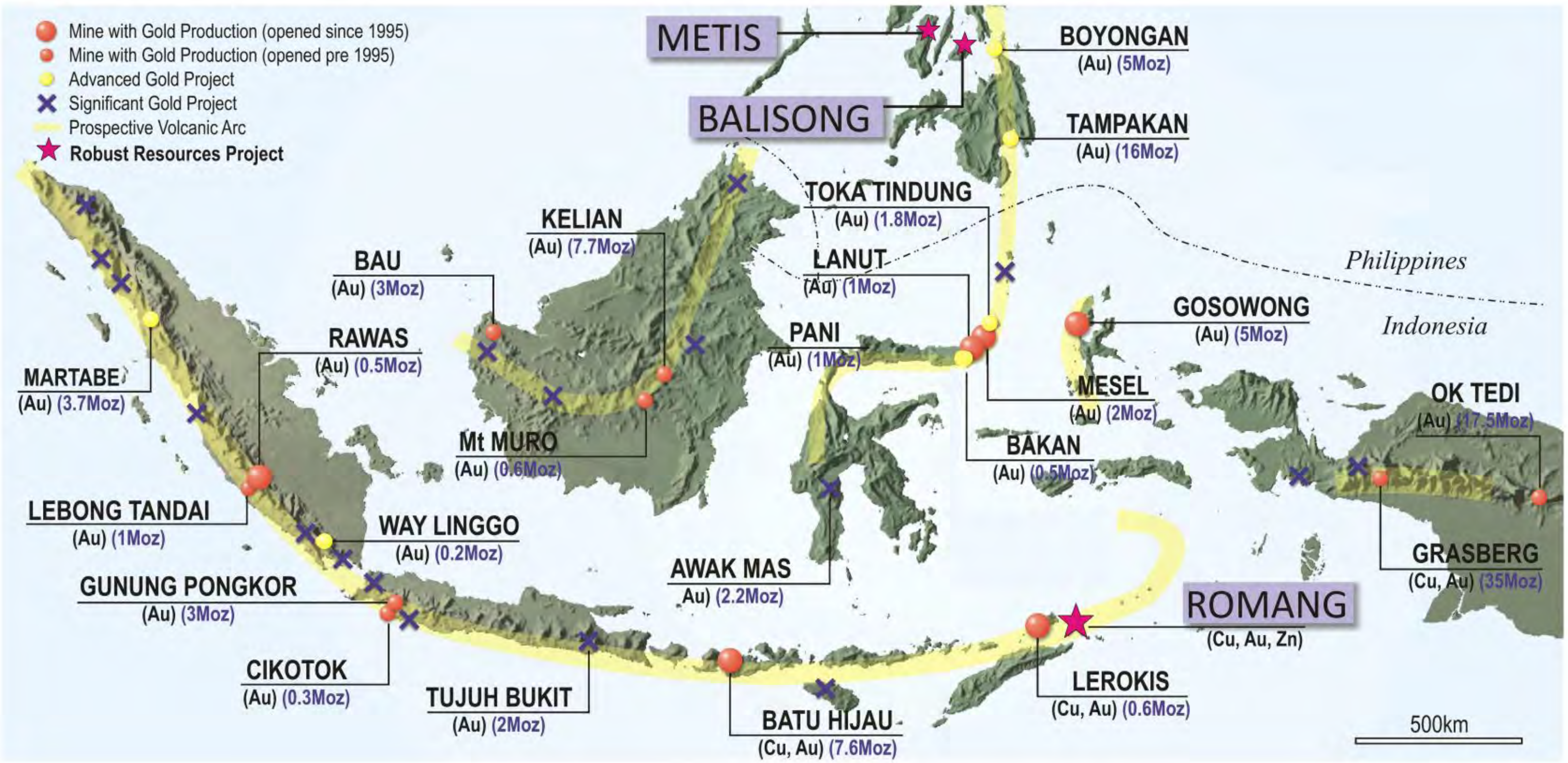
February 2011: Secures Salim Group as strategic Indonesian partner in $32 million investment

August 2011: Acquires portfolio of exploration assets in Philippines

January 2012: Announces maiden JORC resource: 1.18 Moz AuEq + 1.47 billion lbs base metals

Indonesia | Philippines

One of the world's most active geological belts



Multiple projects

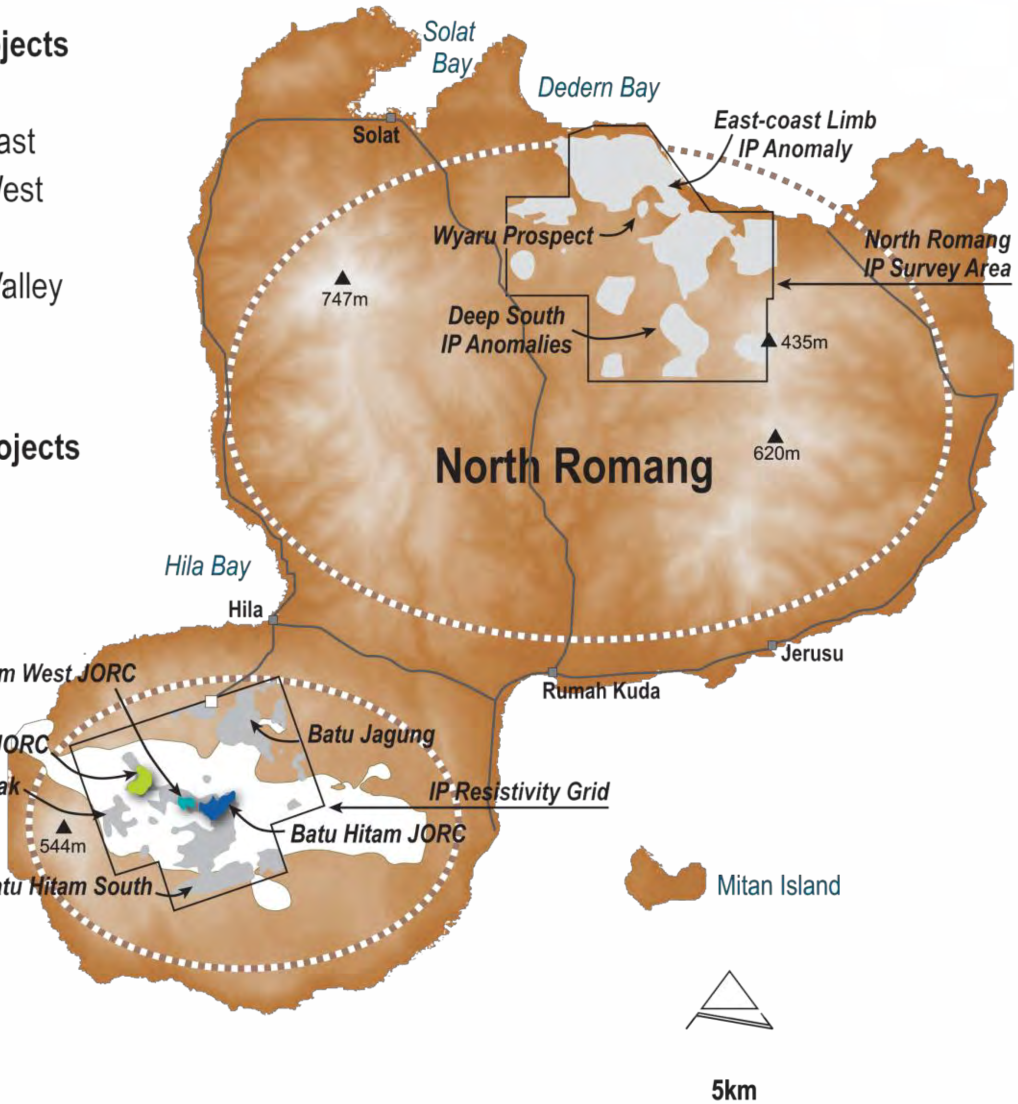
Two prospective domains

Indonesian Projects

- Batu Mas
- Batu Hitam East
- Batu Hitam West
- Batu Jagung
- Manganese Valley
- Batu Perak
- Wyaru

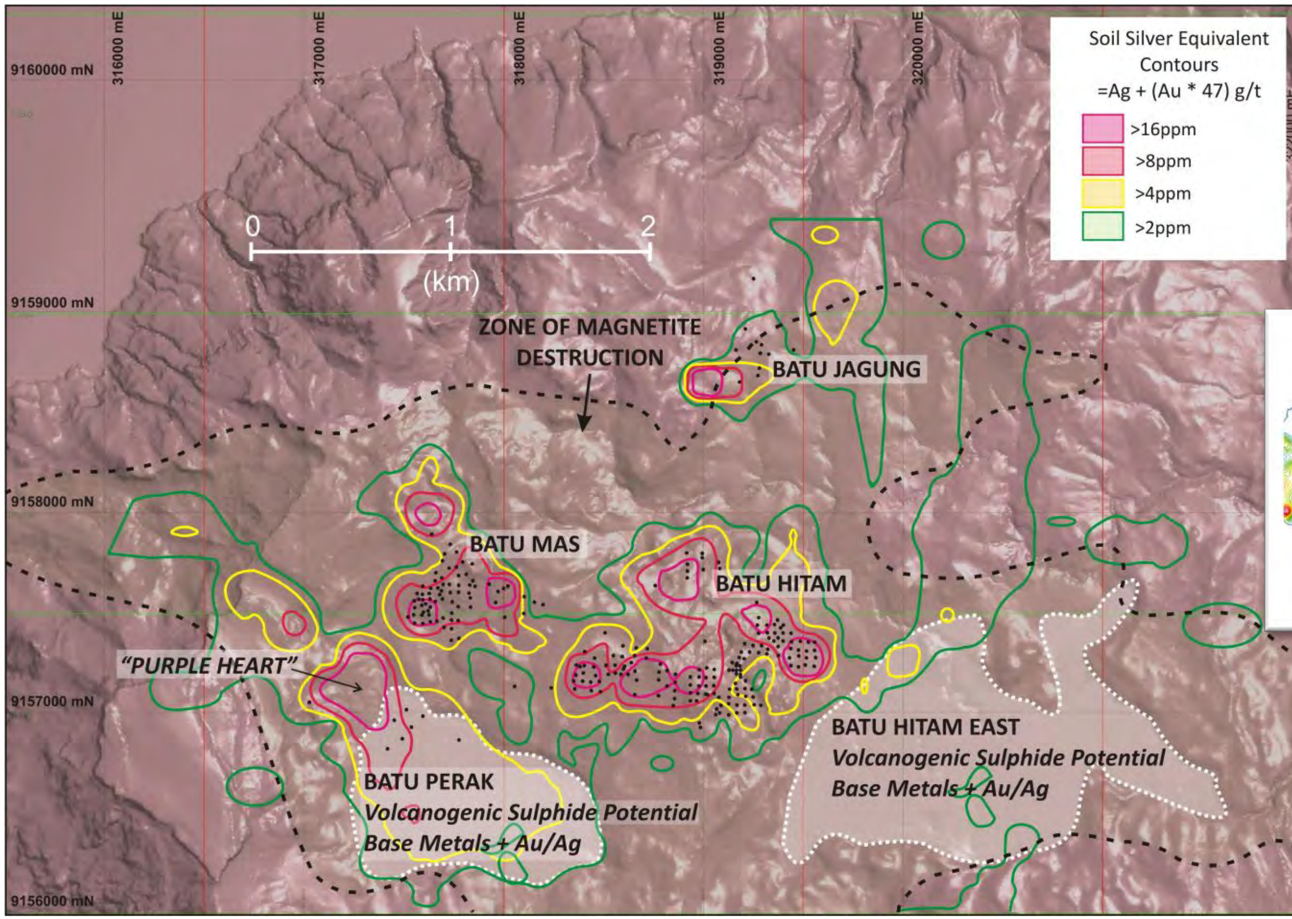
Phillipines Projects

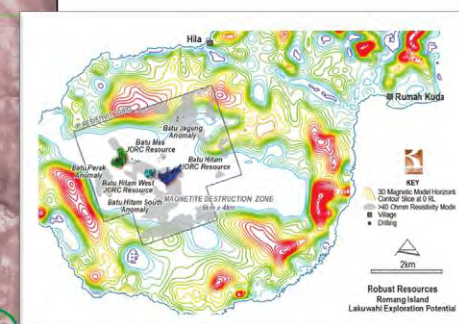
- Balisong
- Metis



Lakuwahi

Significant target potential





Significant progress achieved

Proving up resources

Project	Location	Minerals					JORC Resources	Stage	Comment
		Au	Ag	Cu	Pb/Zn	Mn			
Batu Mas	Lakuwahi, Indonesia	✓	✓	✓	✓		✓	Scoping Study	Oxide gold and silver. Polymetallic gold silver copper lead zinc. Open on all directions. High-grade zones
Batu Hitam East	Lakuwahi, Indonesia	✓	✓	✓	✓		✓	Scoping Study	Near surface gold and silver resource. Underlying polymetallic deposits. Open in all directions
Batu Hitam West	Lakuwahi, Indonesia	✓	✓	✓	✓	✓	✓	Scoping Study	Recent drilling significantly extends potential of this resource
Batu Jagung	Lakuwahi, Indonesia		✓	✓	✓	✓		Drilling	High silver grades discovered along with underlying potentially economic grades of lead and zinc
Manganese Valley	Lakuwahi, Indonesia	✓	✓	✓	✓	✓		Drilling	Very high grade manganese overlies gold-silver oxide and multi-element polymetallic
Batu Perak	Lakuwahi, Indonesia	✓	✓	✓	✓			Drilling	Exciting new prospect, new mineralisation style. Potential for substantial uplift in JORC resource
North Romang	North Romang Island, Indonesia	✓	✓	✓	✓			On Hold	Large-scale geochemical and geophysical anomalies indicating large-scale porphyry mineralisation
Balisong	Bohol Island Philippines	✓	✓	✓				Exploration	Final permitting stage. Geochemical sampling and geological mapping complete. Drill target ready

Development strategy

	Near term	Medium term strategy	Long term strategy
Lakuwahi Phase 1	▪ Scoping study – initial assessment of commercial viability of oxide project ▪ Further drilling to grow resource base	▪ 'Socialise' mine development plans; including engagement with provincial government ▪ Completion of definitive feasibility study	▪ Finance construction and enter production
Lakuwahi Phase 2	▪ Further drilling to confirm geology and extent of resources (e.g. sulphide and manganese projects)	▪ Extend feasibility study for phase 1 to support development of phase 2	▪ Finance construction and enter production
North Romang and other Indonesian projects	▪ Re-engage with local communities regarding access to site ▪ Continue to evaluate potential opportunities	▪ Drilling to confirm resource potential ▪ Evaluation of other projects	▪ Commercialisation whether through production or sell-down to realise value
Philippines projects	▪ Permitting and exploratory surface works on existing tenements ▪ Continue to evaluate potential opportunities	▪ Drilling to confirm resource potential ▪ Secure initial JORC mineral resources	▪ Complete initial scoping studies ▪ Complete definitive feasibility study

Strong valuation potential

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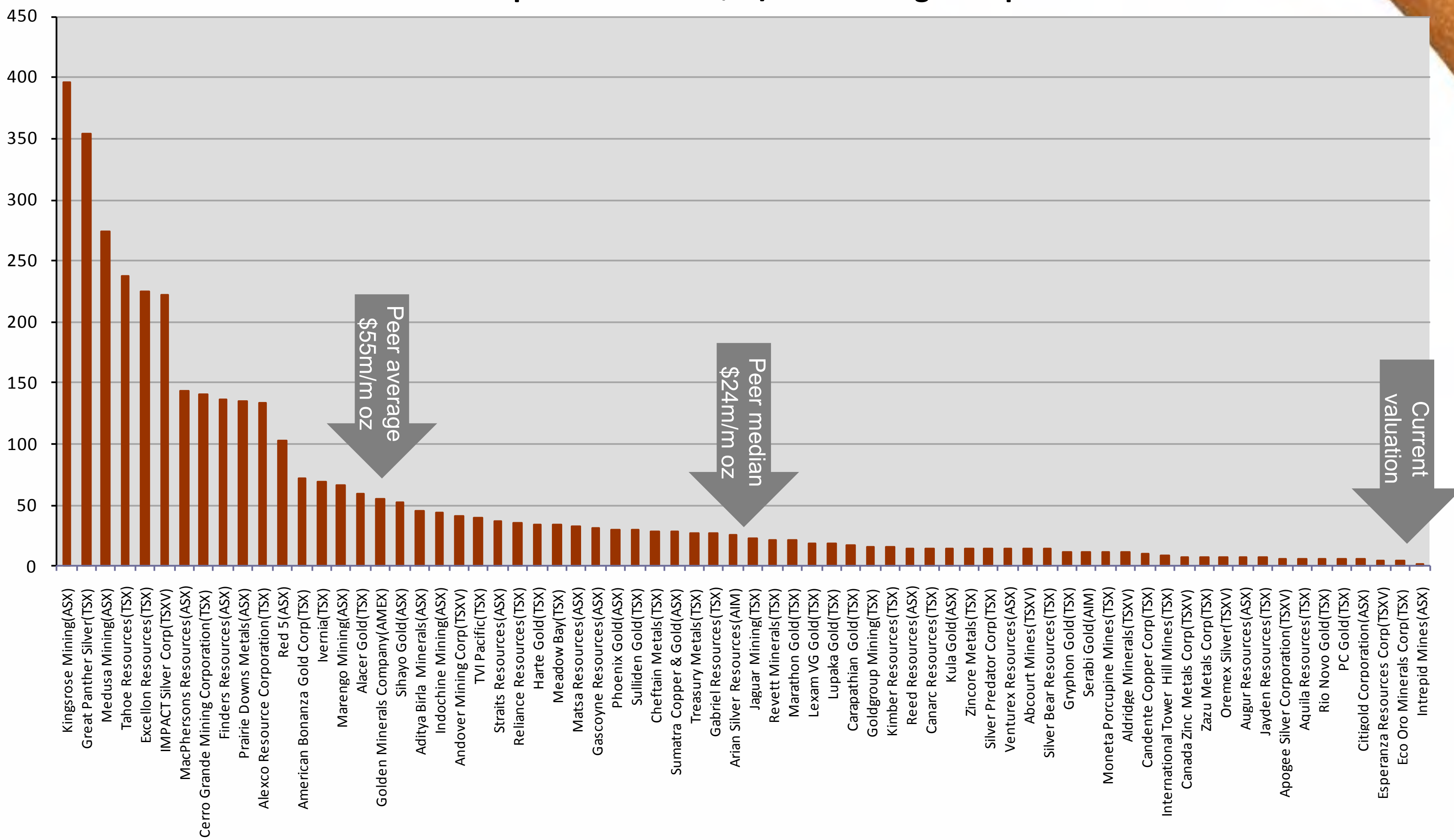
Enterprise value in A$m/ million oz gold equivalent



Substantial valuation upside as Robust unlocks the inherent value of its resources

The right balance

Assets and Experience

Highly prospective projects		Strong capabilities to execute	
100% ownership ✓	▪ Robust Resources and Salim Group together own 100% of all projects ▪ Permitting and "clean and clear" tenement status significantly reduce operating and development risk	**Local partner** ✓	▪ Salim Group provides a well-respected local partner with significant financial backing
JORC resource ✓	▪ Maiden JORC reserve of 1.18million AuEq + base metals and manganese ▪ Large amount of tenement yet to be explored providing strong potential for further resource development	**High quality team** ✓	▪ Robust Resources continues to add resources (directors, management, staff) with significant and relevant experience in resource extraction ▪ Key personal have extensive Indonesian and Filipino experience
Scoping study ✓	▪ Advancing development of heap leach Au+Ag+Cu Mine ▪ Scoping study to confirm likely financial viability of extraction	**Financial strength** ✓	▪ Strong cash position providing funding through to feasibility

Competent Persons Statements

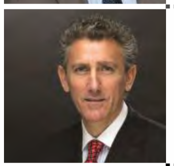
The Lakuwahi mineral resource estimate is based on research and information compiled by Mr. Serikjan Urbisinov who is a member of the Australian Institute of Geoscientists. Mr Urbisinov is a full-time consultant to Micromine Pty Ltd trading as Micromine Consulting Services and has greater than five years experience which is relevant to the style of mineralisation and type of deposit under consideration and to the estimation of mineral resources. Mr Urbisinov has reviewed the contents of this presentation that refers to mineral resources and has provided prior written consent to the form and context in which it appears.

The information in this presentation that relates to exploration results is based on data compiled by John Levings BSc, who is a Fellow of the Australasian Institute of Mining and Metallurgy and who has more than ten years experience in the field of activity being reported on. Mr Levings is a director of the company. Mr Levings has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a competent person as defined in the 2004 edition of 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Levings consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

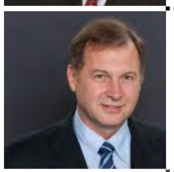
1. Gold equivalent = gold assay + (silver assay / 47) where the number 47 represents the ratio where 47 g/t Ag = 1g/t Au. This ratio was calculated from the average of the 12 months of financial year 2011 from July 2010 to June 2011 taken from published world bank commodity price data (http://www.worldbank.org). The metal prices thus used in the calculation are the average gold price of USD $1371.36 per ounce and average silver price of USD $28.96 per ounce. 2. The Lakuwahi JORC resource was estimated by MCS two ways: a) using no top cuts and b) applied top cuts for au (12 g/t) and Ag (350 g/t). Please refer to the Robust Resources website that shows the resources both for uncut and top-cut values. Since not many assays are above the top cut values; therefore, the resource totals are very similar. 3. Includes monies owed under a definitive Sale and Purchase agreement signed with PT Kilau Sumber Perkasa, as announced 26 July 2011.

Experienced board

Dr David King, BSc (Hons), MSc, PhD, Chairman
35 years of exploration, development and mining experience including 20 years as an ASX company director

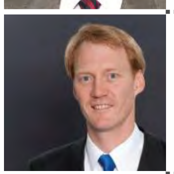


Gary Lewis, BCom, MBT, Managing Director
Founding director with 25 years experience in capital markets, ASX, business and strategy development



John Levings, BSc, Technical Director
Geologist with over 30 years of exploration and mining experience including 20 years in Indonesia

Gordon Lewis, BEng, MEng, Chief Operating Officer
40+ years in the mining industry, founding mining manager Rio Tinto Kelian Gold Project, Indonesia; developed Indonesia's first successful heap leach operation, Sulawesi



Andrew Wilson, LLB, BCom, LLM, Director
An independent director with 15 years at BHP Billiton including 8 years as president director BHP Billiton Indonesia

Social License

- **Community partnership agreements in place**
  - CSR engagement since 2008 (Centre for Social Responsibility in Mining)
- **Forestry Permits (pinjam pakai) in place**
- **Security of tenure on tenements**
  - All IUPs on official list of ‘clean and clear’ title
  - Local company converted to PMA status, i.e., Robust has a direct equity ownership in the Romang Island tenements
- **Full support from regional, provincial and central governments**
- **Strong local partner**
  - 22.5% project ownership; plus Robust’s largest shareholder (19.8%)
- **Clear path to development**

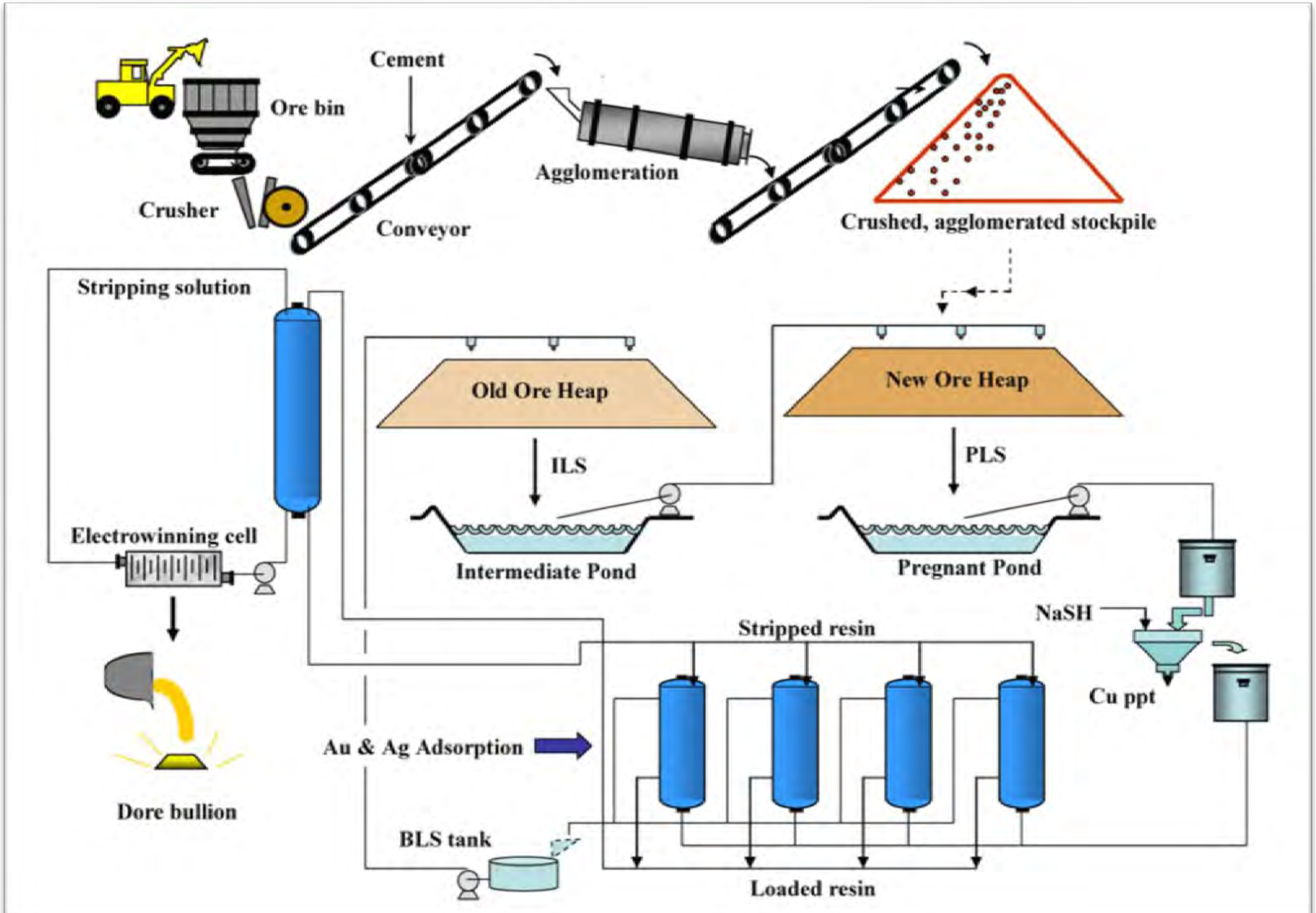
Lakuwahi

Development of Au-Ag-Cu

- **Above average Au and Ag recoveries on 1.5 cm crushed ore is positive for heap leach technology**
- **SART 'bolt-on' allows for production of a high-grade (~60%) Cu concentrate**
- **Ideal development sites selected for roads, ports and large leach pads**
- **Very low stripping ratio, soft-rock mining**
- **Development Work Schedule**
  - 2013 Pre-Feasibility & Environmental Baseline
  - 2014 Feasibility and Permitting

Lakuwahi

Conceptual Flowsheet



Lakuwahi

Development of Polymetallic Sulphide Resource

- **Coarse grain size of valuable minerals facilitates liberation**
- **Ore responds very favourably to heavy media separation**

	Zn %	Pb %	Cu %	Au g/t	Ag g/t
Feed	1.35	1.66	0.15	0.25	18
Product	2.73	6.71	0.30	0.61	40
Recovery %	85.1	87.2	80.8	75.5	74.0

  - Savings in CAPEX and OPEX
- **Commercial grade Lead and Zinc concentrates produced in lab tests**
  - 80% Pb recovery to 60% concentrate
  - 80% Zn recovery to 50% concentrate
- **Low Stripping Ratio; most sulphide ore overlain by oxide ore**
- **Preliminary economic studies show mining and processing is viable**
- **Schedule**
  - 2013: Pre-feasibility study
  - Production within 2-3 years of the Oxide Project commissioning

Lakuwahi

Tabulation of JORC Mineral Resource Estimate

Zone	Class	Mass Million Tonnes	Au Equiv g/t	Au g/t	Ag g/t	Cu %	Pb %	Zn %	Au Equiv Thousand Ounces	Au Thousand Ounces	Ag Thousand Ounces	Cu Million Pounds	Pb Million Pounds	Zn Million Pounds
Oxide	Indicated	6.8	1.49	0.84	30.8				328	184	6,763			
	Inferred	2.8	1.26	0.54	33.9				114	49	3,073			
	Total	***9.6***	***1.42***	***0.75***	***31.7***				***442***	***232***	***9,836***			
Sulphide	Indicated	21.6	0.67	0.36	14.3	0.11	0.68	0.76	462	251	9,899	54	324	360
	Inferred	14.1	0.61	0.24	17.5	0.13	1.20	1.03	276	108	7,928	41	374	318
	Total	***35.6***	***0.64***	***0.31***	***15.6***	***0.12***	***0.89***	***0.86***	***738***	***359***	***17,827***	***95***	***697***	***678***
Total	Indicated	28.4	0.86	0.48	18.2				790	435	16,662	54	324	360
	Inferred	16.9	0.72	0.29	20.3				390	156	11,002	41	374	318
	Total	**45.3**	**0.81**	**0.41**	**19.0**				**1,180**	**592**	**27,663**	**95**	**697**	**678**

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